

TATA CONSULTANCY SERVICES



Capital Structure
As on June 30, 2008

Share Capital	Particulars	Value in Rs.
A. Authorised Capital	1,200,000,000 Equity Shares of Re. 1 each	1,200,000,000
	1,000,000,000 Redeemable Preference Shares of Re. 1 each	1,000,000,000
		<u>2,200,000,000</u> =====
B. Issued, subscribed and Paid-up Capital	978,610,498 Equity Shares of Re. 1 each fully paid-up	978,610,498
	1,000,000,000 Redeemable Preference Shares of Re. 1 each	1,000,000,000
		<u>1,978,610,498</u> =====
C. Fresh Issue of shares	<p>22,775,000 Equity Shares of Re. 1 each at a premium of Rs. 849/- per share resulting in additional paid up capital of Rs. 22,775,000 and a share premium of Rs. 19,335,975,000 issued under the IPO on August 19, 2004.</p> <p>1,827,400 & 12,380 Equity Shares of Re. 1 each were issued pursuant to the Employee Share Purchase Scheme (ESPS 2004) on September 29, 2004 & October 21, 2004.</p> <p>9,190,440 Equity Shares of Re. 1 each were issued to the shareholders of the erstwhile Tata Infotech Limited (TIL) pursuant to the Order dated January 27, 2006, passed by the High Court of Judicature at Bombay, approving the Scheme of Amalgamation of TIL with the Company.</p>	

	<p>Pursuant to the resolution passed by the shareholders at the Annual General Meeting held on June 29, 2006, the Company has allotted 48,93,05,249 equity shares of Re. 1/- each as fully paid Bonus Shares in the ratio of 1:1 on August 9, 2006.</p>	
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	<p>Pursuant to the resolution passed by the Members under a Postal Ballot (the results of which were announced on March 21, 2008), 1,000,000,000 Redeemable Preference Shares of Re. 1/- each have been allotted to the Promoters, Tata Sons Limited on March 28, 2008.</p>	
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