

Capital Structure  
As on December 31, 2011

| Share Capital                             | Particulars  | Value in ₹  |
|---|--|---|
| A. Authorised Capital                     | 2,250,000,000 Equity Shares of ₹ 1 each<br>1,000,000,000 Redeemable Preference Shares of ₹ 1 each  | 2,250,000,000<br><u>1,000,000,000</u><br>3,250,000,000<br>===== |
| B. Issued, subscribed and Paid-up Capital | 1,957,220,996 Equity Shares of ₹ 1 each fully paid-up<br>1,000,000,000 Redeemable Preference Shares of ₹ 1 each  | 1,957,220,996<br><u>1,000,000,000</u><br>2,957,220,996<br>===== |
| C. Fresh Issue of shares                  | <p>22,775,000 Equity Shares of ₹ 1 each at a premium of ₹ 849 per share resulting in additional paid up capital of ₹ 22,775,000 and a share premium of ₹ 19,335,975,000 issued under the IPO on August 19, 2004.</p> <p>1,827,400 and 12,380 Equity Shares of ₹ 1 each were issued pursuant to the Employee Share Purchase Scheme (ESPS 2004) on September 29, 2004 and October 21, 2004.</p> <p>9,190,440 Equity Shares of ₹ 1 each were issued to the shareholders of the erstwhile Tata Infotech Limited (TIL) pursuant to the Order dated January 27, 2006, passed by the High Court of Judicature at Bombay, approving the Scheme of Amalgamation of TIL with the Company.</p> <p>Pursuant to the resolution passed by the shareholders at the Annual General Meeting held on June 29, 2006, the Company has allotted 48,93,05,249 equity shares of ₹ 1 each as fully paid Bonus Shares in the ratio of 1:1 on August 9, 2006.</p> <p>Pursuant to the resolution passed by the shareholders under a Postal Ballot on March 17, 2008, 1,000,000,000 Redeemable Preference Shares of ₹ 1 each have been allotted to the Promoters, Tata Sons Limited on March 28, 2008.</p> |   |

Pursuant to the resolution passed by the shareholders under a Postal Ballot on June 12, 2009, the Company has allotted 97,86,10,498 equity shares of ₹ 1 each as fully paid Bonus Shares in the ratio of 1:1 on June 18, 2009.