

**TATA CONSULTANCY SERVICES LIMITED**  
**Registered Office : 9th Floor, Nirmal Building, Nariman Point, Mumbai 400021**  
**A. Audited Consolidated Financial Results for the Year ended March 31, 2009**

(Rs. Lakhs)

		Year ended March, 31	
		2009	2008
1	<b>INCOME FROM OPERATIONS</b>		
	a) Information Technology and Consultancy Services	2678186	2143743
	b) Sale of Equipment and Software licences (net of excise)	103102	118209
		<b>2781288</b>	<b>2261952</b>
2	<b>EXPENDITURE</b>		
	a) Employee Costs	990158	787771
	b) Overseas Business Expenses	503235	397175
	c) Services rendered by Business Associates and Others	110871	85049
	d) Depreciation	56408	56371
	e) Others	460044	420819
	Total Expenditure	<b>2120716</b>	<b>1747185</b>
3	<b>PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST &amp; TAXES</b>	<b>660572</b>	<b>514767</b>
4	<b>OTHER INCOME, NET</b>	(42699)	72829
5	<b>PROFIT BEFORE INTEREST &amp; TAXES</b>	<b>617873</b>	<b>587596</b>
6	INTEREST	2866	3001
7	<b>PROFIT BEFORE TAXES</b>	<b>615007</b>	<b>584595</b>
8	PROVISION FOR TAXES	83895	78631
9	<b>PROFIT AFTER TAXES BUT BEFORE MINORITY INTEREST AND SHARE OF PROFIT OF ASSOCIATES</b>	<b>531112</b>	<b>505964</b>
10	MINORITY INTEREST	5400	3442
11	SHARE OF LOSS/(PROFIT) OF ASSOCIATES	70	(80)
12	<b>NET PROFIT FOR THE PERIOD</b>	<b>525642</b>	<b>502602</b>
13	Paid up Equity Share Capital (Face Value : Re. 1 per share)	9786	9786
14	<b>Reserves excluding Revaluation Reserves</b>	<b>1550215</b>	<b>1210226</b>
15	<b>Dividend per share (par value Re. 1/- each)</b>		
	Interim dividend on equity shares	9.00	9.00
	Final dividend on equity shares	5.00	5.00
	Total dividend on equity shares	14.00	14.00
	Total equity dividend percentage	1400.00	1400.00
	Dividend on redeemable preference shares	0.07	0.07
	Preference dividend percentage	7.00	7.00
16	Basic and diluted earnings per share (in Rupees)	53.63	51.36
17	<b>Total Public Shareholding</b>		
	Number of shares	232820221	219725005
	Percentage of shareholding	23.79	22.45
18	<b>Promoters and promoter group Shareholding</b>		
	<b>a) Pledged/Encumbered</b>		
	Number of shares	120690000	-
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	16.18	-
	Percentage of shares (as a % of the total share capital of the company)	12.33	-
	<b>b) Non-encumbered</b>		
	Number of shares	625100277	-
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	83.82	-
	Percentage of shares (as a % of the total share capital of the company)	63.88	-

**B. CONSOLIDATED SEGMENT INFORMATION**

(Rs. Lakhs)

	Year ended March, 31	
	2009	2008
<b>REVENUES BY GEOGRAPHY</b>		
Americas	1560021	1239405
Europe	821222	660302
India	218212	204562
Others	181833	157683
<b>REVENUES FROM OPERATIONS</b>	<b>2781288</b>	<b>2261952</b>
<b>SEGMENT RESULTS</b>		
Americas	503272	377318
Europe	248700	199378
India	25883	32570
Others	39081	37255
<b>Total</b>	<b>816936</b>	<b>646521</b>
Unallocable expenses (net)	159230	134755
Operating income	<b>657706</b>	<b>511766</b>
Other Income, Net	(42699)	72829
<b>PROFIT BEFORE TAXES</b>	<b>615007</b>	<b>584595</b>
<b>SEGMENT CAPITAL EMPLOYED</b>		
Americas	372910	193012
Europe	228274	212528
India	184972	135940
Others	157484	90608
	943640	632088
Unallocable Assets (net)	654077	619197
<b>Total Capital Employed (net)</b>	<b>1597717</b>	<b>1251285</b>

**Note**

The Company has identified the geographical markets as its primary segment. Geographic Segments of the Company are the Americas (including Canada and South American countries), Europe, India and Others. Revenue and expense directly attributable to segments are reported under each reportable segment. Expenses incurred in India on behalf of other segments and not directly identifiable to each reportable segments have been allocated to each segment on the basis of associated revenues of the segment. Depreciation is not allocated as fixed assets are used interchangeably among segments.

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**C. Audited Financial Results for the Year ended March 31, 2009**

(Rs. Lakhs)

		Year ended March, 31	
		2009	2008
1	<b>INCOME FROM OPERATIONS</b>		
	a) Information Technology and Consultancy Services	2153575	1744651
	b) Sale of Equipment and Software licences (net of excise)	86825	84334
		<b>2240400</b>	<b>1828985</b>
2	<b>EXPENDITURE</b>		
	a) Employee Costs	737009	593505
	b) Overseas Business Expenses	472788	389519
	c) Services rendered by Business Associates and Others	101967	68925
	d) Depreciation	41746	45878
	e) Others	326553	299412
	Total Expenditure	<b>1680063</b>	<b>1397239</b>
3	<b>PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST &amp; TAXES</b>	<b>560337</b>	<b>431746</b>
4	<b>OTHER INCOME, NET</b>	(45624)	68982
5	<b>PROFIT BEFORE INTEREST &amp; TAXES</b>	<b>514713</b>	<b>500728</b>
6	<b>INTEREST</b>	744	342
7	<b>PROFIT BEFORE TAXES</b>	<b>513969</b>	<b>500386</b>
8	<b>PROVISION FOR TAXES</b>		
	a) Current tax expense	79915	79205
	b) Deferred tax expense	4489	2998
	c) Fringe benefit tax	2300	2465
	d) MAT Credit Entitlement	(42356)	(35158)
9	<b>NET PROFIT AFTER TAXES</b>	<b>469621</b>	<b>450876</b>
10	<b>Reserves excluding Revaluation Reserves</b>	<b>1324839</b>	<b>1080695</b>
11	Basic and diluted earnings per share (in Rupees)	47.91	46.07

**D. NOTES**

1. The consolidated financial results of the Company and the financial results for the year ended March 31, 2009 which have been audited by the statutory auditors have been reviewed by the Audit Committee of the Board and have been approved by the Board of Directors at its meeting held on April 20, 2009.
2. Effective April 1, 2008, based on the review of the useful life of computer equipment, management has determined that the original estimate of the useful life of these assets requires revision to four years. The unamortized depreciation is charged over the revised remaining useful life of these assets. Consequently depreciation is lower by Rs. 18196 lakhs for the year ended March 31, 2009 and the profit before tax for the period is higher by the corresponding amount.
3. On February 10, 2009 , the Company through its subsidiary TCS e-Serve International Ltd., subscribed to 100 percent share capital of TCS e-Serve America Inc.
4. Other Income (consolidated) for the year ended March 31, 2009 includes foreign exchange loss of Rs. 78136 lakhs (Previous period: net gain of Rs. 50049 lakhs respectively).
5. The Board of Directors at its meeting held on April 20, 2009, declared a final dividend of Rs. 5/- per equity share.
6. Previous period figures have been regrouped wherever necessary.
7. Information on investors' complaints under Clause 41 of the Listing Agreement for the quarter ended March 31, 2009.

Opening Balance	Received during the Quarter	Resolved during the Quarter	Closing Balance
0	54	54	0

For and on behalf of the Board of Directors

Mumbai  
April 20, 2009

S. Ramadorai  
CEO & Managing Director