

TCS Risk & Cybersecurity Study

Cyber confidence

Companies and governments struggle today to keep up with the tactics and technology hackers and cyber criminals use to steal data, cause damage, and hold business activity ransom.

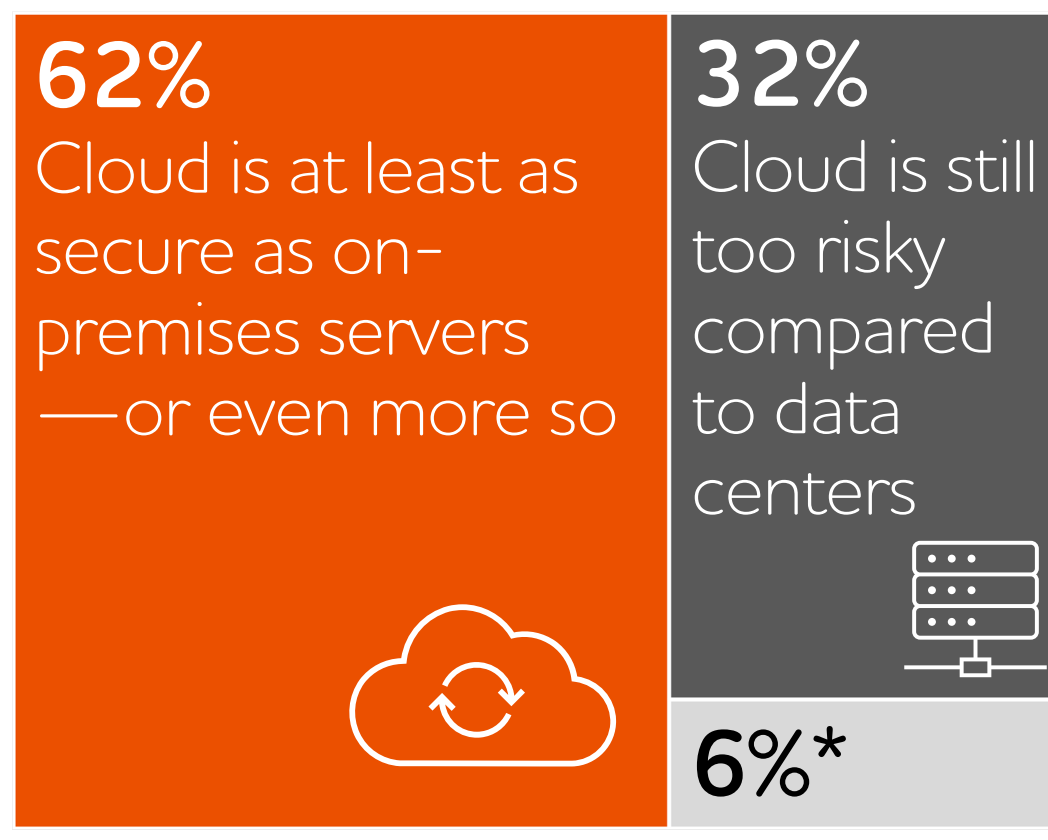
We surveyed more than **600 cyber executives**—chief information security officers and chief risk officers—to find out which kinds of companies are succeeding in this arms race... and which are falling behind.



We focused our study on four industries in North America and Europe/the UK particularly beset by increasing levels of cyber attacks: banking & financial services, manufacturing, utilities, and media & information services.

Cloud security

Most companies now find **cloud platforms** as or more secure compared to traditional data centers



Cloud confidence

Cyber execs overwhelmed by **internal risks & external threats** are also more likely to find cloud platforms too risky

External/internal risks & threats outstrip our defenses, policies & controls



We have external/internal risks & threats well in hand



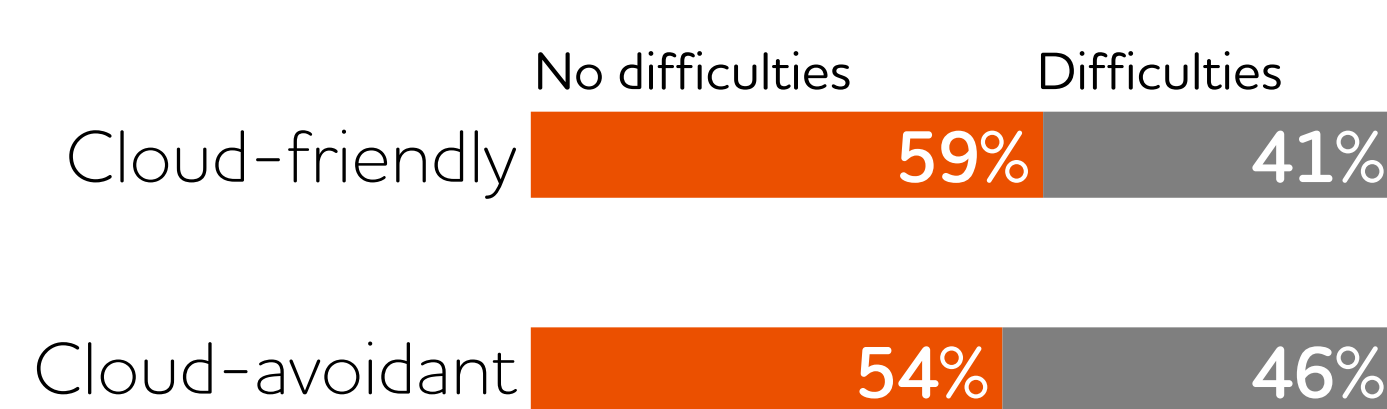
Top challenges

The greatest obstacle to cybersecurity & risk mitigation initiatives is finding & retaining **the right skills**

- ① Talent with cyber skills
- ② Workforce changes, like work-from-home
- ③ Assessing cyber risks & quantifying their cost

Recruiting & retention

Cloud-friendly companies enjoy a 5-point advantage in recruiting and retaining top talent with advanced cyber skills over their cloud-avoidant competitors



How confident are you feeling about **your** cyber strategy?

Get recommendations plus more insights & findings from the

TCS Risk & Cybersecurity Study
on.tcs.com/risk-cybersecurity