

Digital Arsenal for Energy Transition

Internet of things in utilities for a resilient, sustainable, and reliable future



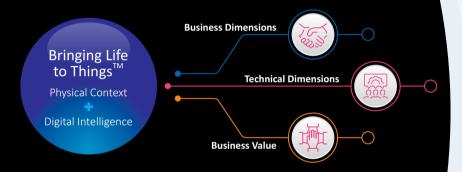


A New Paradigm Shift for Utilities

- Renewables are rising at meteoric pace and traditional bulk power generation has to become flexible to provide stability to the grid and manage peak demand
- Distributed energy resources are going mainstream with grid-scale batteries and microgrids
- Consumers are becoming prosumers with roof top solar and electric vehicle integration picking pace, unlocking a \$3-10 billion market opportunity for utilities
- The need for resilient and robust grid infrastructure has increased due to natural disasters and grid instability caused by renewables
- Cloud-based control and monitoring mechanisms have gained prominence due to their cost efficiency and scalability

Bringing Life to Things[™]

TCS leverages an IoT business framework to unlock exponential value for its customers



- Boundaryless
- Pervasive
- Experience Rich

- Connect in Context
- Predictive
- Self-Aware

TCS IoT Bringing Life To Things helps utilities respond to a physical context with digital intelligence by leveraging emerging ecosystems, embracing risk, creating new business models, providing seamless customer experience, and unlocking exponential value Enterprises first need to connect in context to enhance visibility in their operations to gain insights and diagnostic capabilities

Enterprises can develop **predictive** capabilities leveraging Al, ML, and advanced analytics to master routine decision making through 'things'.

Enterprises can reach a **self-aware** state, with self organizing, self-healing, self-optimizing, and autonomous systems that act intelligently and work synchronously

Boundaryless

intelligence with digital twin solutions can help enterprises with Al-driven sustainable operations Enterprises
can ensure
pervasive secure
collaboration with
Connected Worker
& IT-OT security

Enterprises can offer rich customer experience with value added services services on energy efficiency and with responsive service fleet management

Utilities Next

■ We believe in creating a clean. Unlocking Exponential Value across the Utilities safe, and net-zero future with Transmission & Distribution Value Chain with Next-Generation Use Cases efficient electric power systems TM

CO2 reduction

Clean generation

Digital twin for asset, process, and plant

Asset performance

Asset performance

Asset performance

Asset performance

Asset performance

Vehicle fleet emissions reduction

Fleet management

Virtual power plant

Asset performance

Management

Virtual power plant We believe that the internet of CSIP2TM things (IoT) will transform utility tcs Clever Energy[™] grid operations with resilience and adaptability by design **CS** InTwin[™] ■ We believe in making the grid **CS** DigiFleet[™] Retail & Customer Service smarter and robust CS Connected Worker™ Generation Asset performance ■ Managing DERs process, and plant ■ Battery management ■ AR/VR for maintenance ■ EV charging ■ Process optimization platform and station ■ Digital worker Predictive management ■ IT/OT security Asset health Energy maintenance Load and production indexing management Renewables services forecasting Condition-based management ■ Smart meter maintenance and optimization Microgrids management Remote monitoring Generation and diagnostics ■ Fleet management forecasting Self-aware Predictive Self-aware Predictive Connect In-Context Connect In-Context

Boundaryless Intelligence with Digital Twin for Sustainable Operations

tcs IP2™

To enable flexible, clean, and cost-competitive power generation

Intelligent Power Plant Solution

TCS IP2 is a digital twin-based PaaS solution that combines Al, ML, IoT, and digital twin technologies for power plants. It provides futuristic insights and precise decisions to help power plants realize their net-zero ambitions and keeps operating costs low.



TCS IP2 has helped a Japanese utility reduce costs by \$1.5-2 million per year

- Plant efficiency improved by about 1%
- Emissions decreased by 9%
- Dispatchable power increased by 1%
- Accuracy of failure predictions rose to more than 85%
- Al-based real-time set point advisory for operators

tcs InTwin™

To perform industrial analytics and build digital twin at scale across the enterprise

Industrial AI Platform

TCS InTwin, available on hyperscaler platforms and onpremise environments, helps enterprises across industries rapidly create, manage, and deploy advanced digital twins of critical assets and processes, augmented with Al capabilities.



A multinational steel-making company leveraged InTwin to optimize the sintering process

- Real-time prediction and monitoring of KPIs
- 5% improvement in productivity
- Process blend design optimization
- 2% reduction in fuel costs
- Potential savings of \$4 million per annum





Pervasive Secure Collaboration

tcs Connected Worker™

To ensure safety, productivity, and compliance for field and office workers

TCS Connected Worker

Designed for field workers, the solution digitalizes field operations, boosts workforce collaboration, enhances real-time information interaction, and provides immersive learning experiences with technologies such as AR/VR, wearables, image analytics, mobility, IoT and Digital Twins

KNOW MORE



Global agriculture major uses IoT to safeguard its employees from COVID-19

- Created a digital fence around the workplace
- Implemented protocols to set industry standards for health and safety
- Monitored movement of more than 350 employees at their workspace
- Reduced total injury frequency rate (TIFR)

TCS IT-OT Security

To secure operational technology (OT) data infrastructure and safeguard against cyberattacks

TCS IT-OT Security combines several services such as security risk assessment, IT-OT managed security services, and OT security remediation solutions to provide continuous visibility into vulnerabilities and threats. The services reduces the total cost of ownership (TCO) for ongoing OT security management and minimizes disruptions due to cyberattacks.

KNOW MORE

UK utility implements OT security to protect its critical infrastructure against cyberattacks

- Met OT business goals and vision
- Met compliance and regulatory requirements
- Integrated OT assets and information with ISO 27001:2013

Experience Rich Customer Services

tcs DigiFleet[™]

To manage and optimize the operations of vehicles of the field service workforce

IoT Freight Management Solution

TCS DigiFleet[™] leverages AI and ML to analyze data and optimize fleet and freight operations across industry value chains. It is a ready-to-deploy solution efficiently handling heterogeneous sensor data and seamlessly integrates into enterprise systems.



Global mining major deployed TCS Digifleet[™] to optimize fleet and asset operations

- 30% improvement in asset utilization
- 23% improvement in productivity
- 209 hours of reduced downtime
- 5% reduction in maintenance costs

tcs Clever Energy™

To create new revenue streams by offering value-added energy management services to business and commercial customers

Energy Management System

Powered by IoT, AI, and the cloud, TCS Clever Energy helps commercial and industrial organizations become more sustainable and energy efficient, decrease carbon emissions, and reach their net-zero goals



Middle eastern retail major deployed the energy management solution to achieve energy reduction goals

- 12% annual energy savings
- 200% return on investment achieved over five years
- Remote asset monitoring, consumption optimization, and accurate prediction of energy needs
- Outcome-based and risk reward commercial model





Our Advantages



Deep expertise across IT & OT systems: Hands-on expertise and scaled experiences in designing, deploying, and integrating plant OT systems with IT systems securely



Value-focused business models: Unique outcome-based and gain-share commercial models



Domain-led and technology-driven approach: Experts with decades of domain expertise on solutions and services



Ecosystem of complementing innovation partners:

Diverse partner ecosystem across all IoT layers- edge, platform, sensors, communication, security, and analytics



Strategic partner of hyper-scaling IoT platforms:

Experienced in scaled customer deployments of millions of devices across continents through hyperscalers such as Azure, Amazon Web Services, and Google Cloud Platform



Technology centers of excellence for rapid innovation:

Over 10 IoT labs and centers of excellence across the globe for research, innovation, and rapid prototyping





Awards and recognition



Zinnov ranked TCS in the leadership zone for IoT Technology Services. 2021 for five consecutive years (§)



IDC ranked TCS as a leader in Business and Industrial IoT Consulting and System Integrator Services for 2020 (§)



Nelson Hall ranked TCS as a leader in IoT Digital Transformation for 2019 (8)





Everest ranked TCS as a Leader and Star Performer in the IoT Services PEAK Matrix, 2020 (%)



Forrester Research recognized TCS as a leader in IoT services in Asia-Pacific for Q2 2020 (%)



HFS Research ranked TCS among its top three leading IoT service providers for 2020 (%)



Everest Group recognized TCS as a leader for Industry 4.0 services





TCS Clever Energy won the 2020 IoT Global award for its unique proposition (%)



Awards & Recognition









About Tata Consultancy Services Ltd (TCS)

About Tata Consultancy Services Ltd (TCS) Tata Consultancy Services is a purpose-led transformation partner to many of the world's largest businesses. For more than 50 years, it has been collaborating with clients and communities to build a greater future through innovation and collective knowledge. TCS offers an integrated portfolio of cognitive powered business, technology, and engineering services and solutions. The company's 469,000 consultants in 46 countries help empower individuals, enterprises, and societies to build on belief.

For more information, visit us at www.tcs.com.

All content / information present here is the exclusive property of Tata Consultancy Services Limited (TCS). The content / information contained here is correct at the time of publishing. No material from here may be copied, modified, reproduced, republished, uploaded, transmitted, posted or distributed in any form without prior written permission from TCS. Unauthorized use of the content / information appearing here may violate copyright, trademark and other applicable laws, and could result in criminal or civil penalties.

Copyright © 2021 Tata Consultancy Services Limited

