

TATA CONSULTANCY SERVICES LIMITED

Registered Office : 9th Floor, Nirmal Building, Nariman Point, Mumbai 400021

PART I : Statement of Audited Consolidated Financial Results for the Quarter ended June 30, 2015

(₹ in Lakhs)

	Quarter ended			Year ended
	June 30, 2015	March 31, 2015	June 30, 2014	March 31, 2015
1 INCOME FROM OPERATIONS				
a) Information technology and consultancy services	2496111	2361370	2179284	9270170
b) Sale of equipment and software licenses (Net of excise)	70700	60606	31819	194671
Total income from operations (net)	2566811	2421976	2211103	9464841
2 EXPENSES				
a) Employee benefits expense	997603	1177694	853211	3870115
b) Overseas business expense	357928	334021	328273	1336391
c) Services rendered by business associates and others	174220	157016	133180	622025
d) Depreciation and amortisation expense	47076	47013	41749	179869
e) Other expenses	317545	325170	261184	1188139
Total expenses	1894372	2040914	1617597	7196539
3 PROFIT FROM OPERATIONS BEFORE OTHER INCOME, FINANCE COSTS, EXCEPTIONAL ITEM AND TAX (1-2)	672439	381062	593506	2268302
4 OTHER INCOME (NET)	74026	113622	78715	322991
5 PROFIT BEFORE FINANCE COSTS, EXCEPTIONAL ITEM AND TAX (3+4)	746465	494684	672221	2591293
6 FINANCE COSTS	430	1105	867	10419
7 PROFIT BEFORE EXCEPTIONAL ITEM AND TAX (5-6)	746035	493579	671354	2580874
8 EXCEPTIONAL ITEM	-	-	48975	48975
9 PROFIT BEFORE TAX (7+8)	746035	493579	720329	2629849
10 TAX EXPENSE	171950	118134	159865	623879
11 PROFIT AFTER TAX BUT BEFORE MINORITY INTEREST (9-10)	574085	375445	560464	2005970
12 MINORITY INTEREST	5673	4178	3696	20752
13 NET PROFIT FOR THE PERIOD (11-12)	568412	371267	556768	1985218
14 Paid up equity share capital (Face Value : ₹ 1 per share)	19587	19587	19587	19587
15 Reserves excluding Revaluation Reserves				5043889
16 Basic and diluted earnings per share (in ₹)	29.02	18.95	28.42	101.35
17 Dividend per share (par value ₹ 1 each)				
Interim dividend on equity shares (in ₹)	5.50	-	45.00	55.00
Final dividend on equity shares (in ₹)	-	24.00	-	24.00
Total dividend on equity shares (in ₹)	5.50	24.00	45.00	79.00
Total equity dividend percentage	550.00	2400.00	4500.00	7900.00

PART II: Selected Information for the quarter ended June 30, 2015

(A) PARTICULARS OF SHAREHOLDING

	Particulars	Quarter ended			Year ended
		June 30,	March 31,	June 30,	March 31,
		2015	2015	2014	2015
1 Total Public Shareholding					
- Number of shares	511972869	511306869	511306869	511306869	
- Percentage of shareholding	26.14	26.10	26.10	26.10	
2 Promoters and promoter group Shareholding					
a) Pledged / Encumbered					
- Number of shares	28590000	28590000	32073232	28590000	
- Percentage of shares (as a % of the total equity shareholding of promoter and promoter group)	1.98	1.98	2.22	1.98	
- Percentage of shares (as a % of the total equity share capital of the company)	1.46	1.46	1.64	1.46	
b) Non-Encumbered					
- Number of shares	1418165110	1418831110	1415347878	1418831110	
- Percentage of shares (as a % of the total equity shareholding of promoter and promoter group)	98.02	98.02	97.78	98.02	
- Percentage of shares (as a % of the total equity share capital of the company)	72.40	72.44	72.26	72.44	

(B) Information on investors' complaints for the 3 months ended June 30, 2015

Pending at the beginning of the quarter	Received during the quarter	Disposed of during the quarter	Remaining unresolved at the end of the quarter
3	9	11	1

(C) Consolidated Segment Information**(₹ in Lakhs)**

	Quarter ended			Year ended
	June 30,	March 31,	June 30,	March 31,
	2015	2015	2014	2015
REVENUE BY INDUSTRY PRACTICE				
Banking, Financial Services and Insurance	1040978	982484	921783	3856566
Manufacturing	254065	248034	189607	924245
Retail and Consumer Packaged Goods	354524	329059	304261	1282901
Telecom, Media and Entertainment	283607	262522	268696	1093355
Others	633637	599877	526756	2307774
REVENUE FROM OPERATIONS	2566811	2421976	2211103	9464841
SEGMENT RESULTS				
Banking, Financial Services and Insurance	310721	193691	277257	1059447
Manufacturing	65184	45422	54389	222300
Retail and Consumer Packaged Goods	91316	52883	90861	325449
Telecom, Media and Entertainment	77892	41938	70197	277078
Others	170009	90056	138643	548011
Total	715122	423990	631347	2432285
Unallocable expenses (net)	43113	44033	38708	174402
Operating income	672009	379957	592639	2257883
Other income (net)	74026	113622	78715	322991
PROFIT BEFORE EXCEPTIONAL ITEM AND TAX	746035	493579	671354	2580874
Exceptional Item	-	-	48975	48975
PROFIT BEFORE TAX	746035	493579	720329	2629849
	As at	As at	As at	
	June 30,	March 31,	June 30,	
	2015	2015	2014	
SEGMENT CAPITAL EMPLOYED				
Banking, Financial Services and Insurance	894796	705735	840238	
Manufacturing	242369	214834	213277	
Retail and Consumer Packaged Goods	321318	276750	308539	
Telecom, Media and Entertainment	326720	269721	321569	
Others	801331	712142	732896	
	2586534	2179182	2416519	
Unallocable Assets (net)	3030164	2997070	2091928	
Total Capital Employed (net)	5616698	5176252	4508447	

The Group has identified business (industry practice) as its primary segment and geography as its secondary segment.

Business segments comprise (1) banking, financial services and insurance, (2) manufacturing, (3) retail and consumer packaged goods, (4) telecommunication, media and entertainment and (5) others such as energy, resources and utilities, Hi-Tech, life science and healthcare, s-Governance, travel, transportation and hospitality, products, etc.

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Statement of Audited Financial Results for the Quarter ended June 30, 2015

(₹ in Lakhs)

		Quarter ended			Year ended
		June 30, 2015	March 31, 2015	June 30, 2014	March 31, 2015
1	INCOME FROM OPERATIONS				
	a) Information technology and consultancy services	1965867	1840734	1719829	7216074
	b) Sale of equipment and software licenses (Net of excise)	41511	39089	24014	141732
	Total income from operations (net)	2007378	1879823	1743843	7357806
2	EXPENSES				
	a) Employee benefits expense	700232	864243	602484	2736832
	b) Overseas business expense	318754	296387	288436	1181763
	c) Services rendered by business associates and others	140612	126502	120524	504661
	d) Depreciation and amortisation expense	36116	36729	33526	139377
	e) Other expenses	204712	242952	183578	831730
	Total expenses	1400426	1566813	1228548	5394363
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, FINANCE COSTS, EXCEPTIONAL ITEM AND TAX (1-2)	606952	313010	515295	1963443
4	OTHER INCOME (NET)	89364	129944	79896	446673
5	PROFIT BEFORE FINANCE COSTS, EXCEPTIONAL ITEM AND TAX (3+4)	696316	442954	595191	2410116
6	FINANCE COSTS	108	516	373	7957
7	PROFIT BEFORE EXCEPTIONAL ITEM AND TAX (5-6)	696208	442438	594818	2402159
8	EXCEPTIONAL ITEM	-	62	52776	52838
9	PROFIT BEFORE TAX (7+8)	696208	442500	647594	2454997
10	TAX EXPENSE	147311	96774	137907	529301
11	NET PROFIT FOR THE PERIOD (9-10)	548897	345726	509687	1925696
12	Reserves excluding Revaluation Reserves				4522057
13	Basic and diluted earnings per share (in ₹)	28.02	17.65	26.02	98.31

Select explanatory notes to the statement of Audited Financial Results for the Quarter ended June 30, 2015.

1. The audited consolidated financial results and the audited financial results of the Company for the Quarter ended June 30, 2015 have been reviewed by the Audit Committee of the Board and approved by the Board of Directors at its meeting held on July 9, 2015.
2. Other Income (consolidated) for the quarter ended June 30, 2015 includes foreign exchange gain (net) of ₹ 19664 lakhs (Previous period: gain (net) of ₹ 23971 lakhs).
3. The Board of Directors at its meeting held on July 9, 2015, has declared an interim dividend of ₹ 5.50 per equity share.
4. Previous period/years' figures have been regrouped, wherever necessary.

For and on behalf of the Board of Directors

Mumbai
July 9, 2015

N. Chandrasekaran
CEO & Managing Director