

Ref: NSE/LIST/251488-W

September 24, 2014

The Vice President and Company Secretary
Tata Consultancy Services Limited
11th floor, Air India Building,
Nariman Point, Mumbai – 400021.

Kind Attn.: Mr. Suprakash Mukhopadhyay

Dear Madam,

Sub: Observation letter for draft Scheme of Amalgamation of WTI Advanced Technology Limited with Tata Consultancy Services Limited.

This has reference to draft Scheme of Amalgamation of WTI Advanced Technology Limited with Tata Consultancy Services Limited submitted to NSE vide your letter dated August 12, 2014.

Based on our letter reference no Ref: NSE/LIST/249553-3 submitted to SEBI and pursuant to SEBI Circular No. CIR/CFD/DIL/5/2013 dated February 04, 2013 and SEBI Circular no. CIR/CFD/DIL/8/2013 dated May 21, 2013, SEBI has vide letter dated September 24, 2014, has given following comments on the draft Scheme of Amalgamation:

“1. The Company, Tata Consultancy Services Limited has furnished the undertaking as per Para 5.16(b) of Para 7 of SEBI Circular dated May 21, 2013 vide e-mail dated September 19, 2014. The Company to ensure that the same is uploaded on its website.

2. The company shall duly comply with various provisions of the Circulars.”

Accordingly, we do hereby convey our ‘No-objection’ with limited reference to those matters having a bearing on listing/ delisting/ continuous listing requirements within the provisions of the Listing Agreement, so as to enable the Companies to file the Scheme with Hon’ble High Court.

However, the Exchange reserves its rights to withdraw this No-objection approval at any stage if the information submitted to the Exchange is found to be incomplete/ incorrect/ misleading/ false or for any contravention of Rules, Bye-laws and Regulations of the Exchange, Listing Agreement, Guidelines / Regulations issued by statutory authorities.

The validity of this “Observation Letter” shall be six months from September 24, 2014, within which the Scheme shall be submitted to the Hon’ble High Court. Further pursuant to the above SEBI circulars upon sanction of the Scheme by the Hon’ble High Court, you shall submit to NSE the following:



- a. Copy of Scheme as approved by the High Court;
- b. Result of voting by shareholders for approving the Scheme;
- c. Statement explaining changes, if any, and reasons for such changes carried out in the Approved Scheme vis-à-vis the Draft Scheme
- d. Status of compliance with the Observation Letter/s of the stock exchanges
- e. The application seeking exemption from Rule 19(2)(b) of SCRR, 1957, wherever applicable; and
- f. Complaints Report as per Annexure II of SEBI Circular No. CIR/CFD/DIL/5/2013 dated February 4, 2013.

Yours faithfully,
For National Stock Exchange of India Limited

Kamlesh Patel
Manager

P.S. Checklist for all the Further Issues is available on website of the exchange at the following URL
http://www.nseindia.com/corporates/content/further_issues.htm