



TCS/M&A/C24 (f)/BSE -1/2014-15

July 30, 2014

BSE Limited
P.J. Towers, Dalal Street
Mumbai-400 001

**Kind Attn: General Manager,
Department of Corporate Services**

Scrip Code No. 532540 (BSE)

Dear Sirs,

**Ref: Scheme of Amalgamation between WTI Advanced Technology Limited and Tata
Consultancy Services Limited**

Sub: Valuation Report and Fairness Opinion

As per the requirement of SEBI Circular No. CIR/CFD/DIL/5/2013 dated February 4, 2013 and Circular No. CIR/CFD/DIL/8/2013 dated May 21, 2013, we hereby confirm the following:-

Sr. No	Particulars	Remarks
1.	Valuation report from Independent Chartered Accountant, if any	Not applicable as there is no change in the shareholding pattern of listed company vide SEBI Circular CIR/CFD/DIL/8/2013 dated May 21, 2013.
2.	Fairness opinion by merchant banker	Not applicable

We request you to kindly note the above. If you require any further clarifications /information, we would be happy to provide the same.

Yours faithfully,
For Tata Consultancy Services Limited

**Suprakash Mukhopadhyay
Vice President and Company Secretary**

TATA CONSULTANCY SERVICES

Tata Consultancy Services Limited

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Registered Office: Top Floor, Narima, Building, Nariman Point, Mumbai-400 021

Corporate Identity Number No. TCIN: L22270MH1999PLC08478