



TCS/M&A/C24 (f)/BSE -1/2014-15

July 30, 2014

BSE Limited  
P.J. Towers, Dalal Street  
Mumbai-400 001

**Kind Attn: General Manager,  
Department of Corporate Services**

**Scrip Code No. 532540 (BSE)**

Dear Sirs,

**Ref: Scheme of Amalgamation between WTI Advanced Technology Limited and Tata  
Consultancy Services Limited**

**Sub: Valuation Report and Fairness Opinion**

As per the requirement of SEBI Circular No. CIR/CFD/DIL/5/2013 dated February 4, 2013 and Circular No. CIR/CFD/DIL/8/2013 dated May 21, 2013, we hereby confirm the following:-

Sr. No	Particulars	Remarks
1.	Valuation report from Independent Chartered Accountant, if any	Not applicable as there is no change in the shareholding pattern of listed company vide SEBI Circular CIR/CFD/DIL/8/2013 dated May 21, 2013.
2.	Fairness opinion by merchant banker	Not applicable

We request you to kindly note the above. If you require any further clarifications /information, we would be happy to provide the same.

Yours faithfully,  
For **Tata Consultancy Services Limited**,

**Suprakash Mukhopadhyay**  
**Vice President and Company Secretary**

**TATA CONSULTANCY SERVICES**

Tata Consultancy Services Limited

11th Floor, Air India Building, Nariman Point, Mumbai-400 021, India

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Corporate Identification No. (CIN): L22210MH1993PLC028478